



## How do I get Help?

HealthAlliance provides Whanau Tahī Connected Care support during business hours (0800-1700hrs)

They can be contacted on 0800 268 626 or [sharedcare@healthalliance.co.nz](mailto:sharedcare@healthalliance.co.nz)

## How do I Create a Care Plan?

From the Patient Overview page select the 'Plans' tab

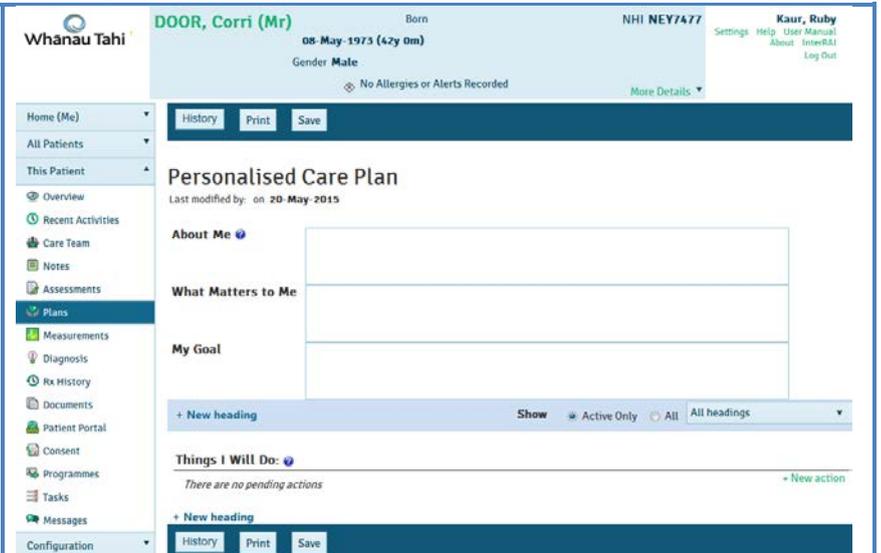
Select the Create button

Choose Personalised Care Plan



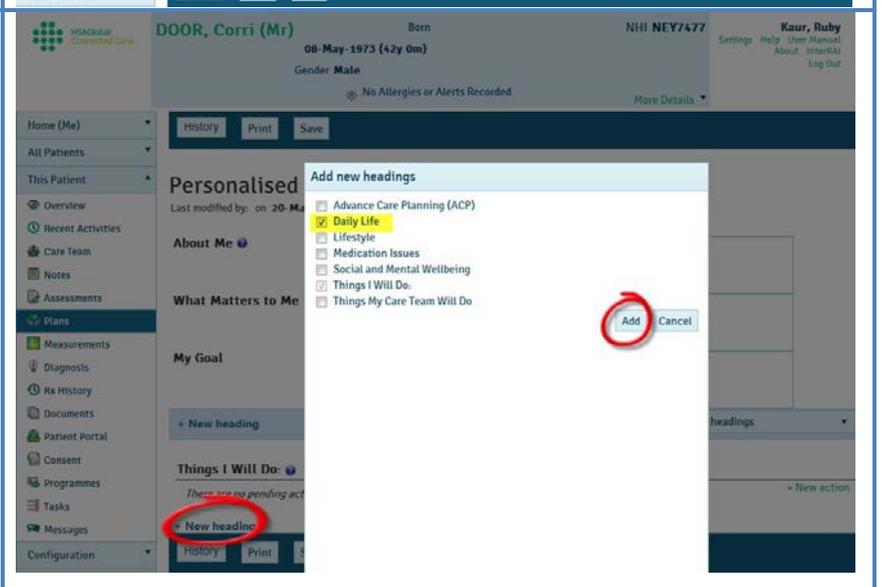
The Personalised Care Plan opens with 3 core components at the top, 'About Me', 'What Matters to Me' and 'My Goal'.

The program also opens with ONE Heading named : **Heading: Things I Will Do**



To add a new heading from the template select '+New Heading'

Choose your new heading from the list by checking the box (can add as many as you prefer) and click **Add**





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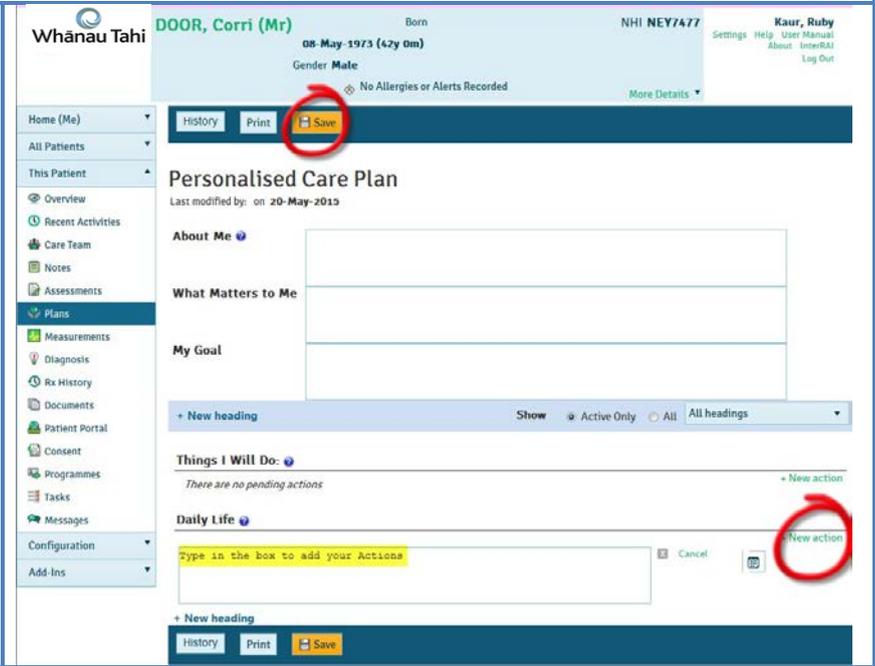
To Add and Action, select the **+New Action** text and type into the text box.

You can add a Due Date (Optional) by clicking on the Calendar icon 

Any Action can be cancelled by selecting

 **Cancel**

Click the Save button to save all changes. The Save button will stay **ORANGE** until items are saved.



The screenshot shows the Whānau Tahī interface for a patient named DOOR, Corri (Mr). The patient's details include birth date (08 May 1973), gender (Male), and NHI number (NEY7477). The main content area is titled 'Personalised Care Plan' and is last modified on 20-May-2015. It contains sections for 'About Me', 'What Matters to Me', and 'My Goal'. Below these is a 'Things I Will Do' section with a note 'There are no pending actions' and a '+ New action' link. The 'Daily Life' section has a text input field with the placeholder 'Type in the box to add your Actions', a 'Cancel' button, and a '+ New action' button circled in red. At the top of the main content area, there are 'History', 'Print', and 'Save' buttons, with the 'Save' button also circled in red. A sidebar menu on the left lists various navigation options like 'Home (Me)', 'All Patients', 'Overview', 'Recent Activities', 'Care Team', 'Notes', 'Assessments', 'Plans', 'Measurements', 'Diagnosis', 'Rx History', 'Documents', 'Patient Portal', 'Consent', 'Programmes', 'Tasks', 'Messages', 'Configuration', and 'Add-Ins'.